Guide to Judiciary Policy

Vol. 14: Procurement Ch. 1: Overview

Appx. 1E: Contracting Officers' Certification Program – Level 2 Special Program Delegation

(**Note:** The entire chart must be read to determine the authorities and limitations of Level 2.)

Applicable Programs:

- 1: Treatment Services
- 2: Halfway House Services
- **3:** Copy Center Services
- 4: Contract Court Reporting Services
- **5:** Law Books
- **6:** GSA Real Property Operations and Management Delegation (GSA Building Delegation)
- **7:** Court Interpreter Services
- 8: FPD Case-Related Expert or Consultant Services

Training Required for Level 2 Certification – *Small Purchase Procedures*, *Standard Competitive Contracting Procedures*, *Special Categories of Procurements*, and *Appropriations Law for the U.S. Courts*, plus any specialized training programs offered by the responsible AO program office. **See:** Guide, Vol. 14, § 120.40.15 (AO Office with Primary Program Responsibility).

Contracting Officers' Certification Program – Level 2			
Dollars	Special Program	Conditions of Delegation	
Up to \$100,000	5, 6, 8	5: sole source and open market. Programmatic approval required for online resources over \$25,000.	
		6: up to the COs delegated limit.	
		8: case-related expert or consultant services purchased by FPDs.	
Unlimited	1, 2, 3, 4, 7	must follow approved procedures and use approved boilerplate documents.	

Contracting Officers' Certification Program – Level 2			
Types of Actions	Special Program	Conditions of Delegation	
Commercial/License/ Special Use Agreements	3	copy centers only: must use approved boilerplate.	
Competitive Open Market Contracts and Contract Mods	1, 2, 3, 4, 5, 6	1, 2, 3, 4: only with use of approved boilerplate document.	
Contract Wods		6: up to the delegated limit.	
Orders Under Contracts Awarded by Judiciary or Other Federal Agencies	1, 2, 5, 6	1, 2: authorized for services up to maximum order of judiciary-wide and other federal agencies' contracts. Use of the approved J-Net template document is not required when using this authority.	
		5: authorized up to the maximum order limitation of GSA schedules, as well as judiciary-wide contracts and other federal agencies' contracts.	
		6: authorized within limits established by the building delegation agreement with GSA.	
Procurement Method	Special Program	Conditions of Delegation	
Other Than Full and	4, 5, 7	4: refer to programmatic restrictions	
Open Competition Procurement Actions		5: up to \$100,000. Programmatic approval required for online resources over \$25,000	
		7: refer to programmatic restrictions	
		otherwise: not delegated	
Lowest Price Technically	1, 2, 3, 4,	1, 2, 3, 4: delegated: must use approved boilerplate.	
Acceptable Competitive Open Market Procurements	5, 6	5 and 6: up to the COs delegated limit.	
Best Value Competitive Procurements	N/A	Not delegated	
Products/Services	Special Program	Conditions of Delegation	
Products	1, 5, 6	only items covered under special delegated procurement program	
Services	1, 2, 3, 4, 5, 6, 7	only those specific services authorized under delegated program	

Contracting Officers' Certification Program – Level 2			
Experts and Consultants under 5 U.S.C. § 3109	8	delegated to FPDs for case-related services up to \$100,000; must follow approved procedures and use approved boilerplate documents; subject to restrictions and limitations provided in Guide, Vol. 14, § 520 (Expert and Consultant Nonpersonal Services Contracts).	
Space Alteration	N/A	not delegated with the exception for those courts delegated real property operations and management authority (i.e., a GSA building delegation).	
Lease of Real Property	N/A	not delegated	
Architect/Engineering Services	6	other than 6: not delegated	