COMMITTEE ON RULES OF PRACTICE AND PROCEDURE OF THE JUDICIAL CONFERENCE OF THE UNITED STATES WASHINGTON, D.C. 20544

ROBERT E. KEETON CHAIRMAN

JOSEPH F. SPANIOL, JR. SECRETARY CHAIRMEN OF ADVISORY COMMITTEES KENNETH F. RIPPLE APPELLATE RULES

> SAM C. POINTER, JR. CIVIL RULES

WILLIAM TERRELL HODGES CRIMINAL RULES

> EDWARD LEAVY BANKRUPTCY RULES

May 26, 1992

MEMORANDUM TO THE COMMITTEE ON RULES OF PRACTICE AND PROCEDURE

At the request of Judge Leavy, I am sending you herewith proposed amendments to the Official Bankruptcy Forms, Committee Notes thereon, and an explanatory memorandum from the Committee. The amendments to the Forms will be considered at the Standing Committee meeting on June 18-20, 1992, along with the proposed Bankruptcy amendments previously sent to you.

Joseydh F Spaniol

Secretary

Attachment

cc: Members of the Bankruptcy Rules Committee Dean Daniel R. Coquillette Professor Mary P. Squiers Chairmen & Reporters of Advisory Committees COMMITTEE ON RULES OF PRACTICE AND PROCEDURE OF THE JUDICIAL CONFERENCE OF THE UNITED STATES WASHINGTON, D.C. 20544

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May 22, 1992

TO: Honorable Robert E. Keeton, Chairman Standing Committee on Rules of Practice and Procedure

FROM: Honorable Edward Leavy, Chairman Advisory Committee on Bankruptcy Rules

SUBJECT: Proposed Amendments to the Official Bankruptcy Forms

On behalf of the Advisory Committee on Bankruptcy Rules, I submit proposals to amend the Official Bankruptcy Forms.

The proposed amendments consist of technical corrections, conforming amendments required by a recent statutory enactment, clarifications of instructions, and improvements designed to facilitate the handling of documents by court personnel. None of the amendments to the forms is tied to the proposed amendments to the Federal Rules of Bankruptcy Procedure that are being submitted to the Standing Committee at this time.

The complex format of the forms makes it impractical to show deletions and additions in the manner customarily used when presenting proposed amendments to the rules. Providing the attached hand-marked copies of the present forms showing the proposed changes, however, seems to be an effective way to indicate to the Standing Committee the proposed amendments. I also attach newly printed forms that include the proposed changes to show the Standing Committee how they will look upon approval.

The following proposed amendments are technical and, therefore, the Advisory Committee recommends that the changes be made without publication for comment by the bench and bar:

(1) Form 5 (Involuntary Petition) is amended to require that all signatures be dated.

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(2) Form 9B (Notice of Commencement of Case Under Chapter 7 of the Bankruptcy Code, Meeting of Creditors, and Fixing of Dates (Corporation/Partnership No Asset Case)), Form 9D (Notice of Commencement of Case Under Chapter 7 of the Bankruptcy Code, Meeting of Creditors, and Fixing of Dates (Corporation/Partnership Asset Case)), Form 9F (Notice of Commencement of Case Under Chapter 11 of the Bankruptcy Code, Meeting of Creditors, and Fixing of Dates (Corporation/Partnership Case)), and Form 9H (Notice of Commencement of Case Under Chapter 12 of the Bankruptcy Code, Meeting of Creditors, and Fixing of Dates (Corporation/Partnership Family Farmer)), are amended to correct an error in the reference to Rule 9001(5). Form 9H also contains a technical correction removing the reference to a complaint objecting to discharge of the debtor in the box labeled "Discharge of Debts."

On behalf of the Advisory Committee, I request that the following forms, including the proposed amendments and the attached committee notes explaining the changes, be published and circulated to members of the bench and bar with a request that written comments be submitted within a comment period of approximately two months:

(1) Form 1 (Voluntary Petition). This form is amended to require that the debtor not represented by an attorney provide the debtor's telephone number so that court personnel can contact the debtor concerning matters in the case.

(2) Form 6E (Schedule E -- Creditors Holding Unsecured Priority Claims). This form is amended to conform to the recent statutory amendment to § 507(a) that added a new priority for claims arising from a commitment to maintain the capital of an insured depository institution.

(3) Form 7 (Statement of Financial Affairs). Administrative proceedings have been added to the types of legal actions to be disclosed in Question 4. In addition, the second paragraph of the instructions is amended to transpose sentences for clarification.

(4) The list of Official Bankruptcy Forms and the title page to Form 9 (Notice of Filing under the Bankruptcy Code, Meeting of Creditors, and Fixing of Dates). The list and title page are amended to conform to the headings used on the Forms 9A - 9E. In addition, the title page to Form 9 is amended to add references to two new alternative versions of Form 9E and Form 9F.

(5) Form 9E(Alt.) (Notice of Commencement of Case Under Chapter 11 of the Bankruptcy Code, Meeting of Creditors, and Fixing of Dates (Individual or Joint Debtor Case)), and Form 9F(Alt.) (Notice of Commencement of Case Under Chapter 11 of the Bankruptcy Code, Meeting of Creditors, and Fixing of Dates (Corporation/Partnership Case). These new alternative versions of

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Form 9E and 9F have been added for use in courts that, prior to the time that the notice is mailed to creditors, fix the time for filing claims in a chapter 11 case. The alternative versions provide a box labeled "Filing Claims" so that the deadline for filing claims may be indicated.

(6) Form 10 (Proof of Claim). This form has been amended to include the chapter of the Code under which the case is proceeding, to conform to the recent statutory amendment to § 507(a) that added a new priority for claims based on a commitment to maintain the capital of an insured depository institution, and to clarify that only prepetition arrearages and charges are to be included in the amount of the claim.

(7) Form 14 (Ballot for Accepting or Rejecting Plan). This form has been amended to indicate the relevant class of claims or interests in which the vote is being cast.

TECHNICAL AMENDMENTS

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Hand-marked copies indicating proposed amendments

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FORM	85
(6/90)	

FORM 5. INVOLUNTARY PETITION

United State	s Bankruptcy	Court		INVOLUNTARY PETITION
	District of			
IN RE (Name of Debtor-If Individual: Last, First, Middl SOC. SEC./TAX I.D. NO. (If more than one, state all.)	·			last 6 years)
			. <u> </u>	
STREET ADDRESS OF DEBTOR (No. and street, city,	of residence or	MAILING ADDRESS OF D	EBTOR (If differe	ant from street address)
	L PLACE OF BUSINESS			
LOCATION OF PRINCIPAL ASSETS OF BUSINESS D		L viously listed addresses)	·	
CHAPTER OF BANKRUPTCY CODE UNDER WHICH	· - · · · · · · · · · · · · · · · · · ·			
INFORMAT	TION REGARDING DE	BTOR (Check applica	bie boxes)	
Petitioners believe: Debts are primarily consumer debts Debts are primarily business debts (complete	e sections A and B)	TYPE OF DEBTOR Individual Partnership Other:		rporation Publicly Held rporation Not Publicly Held
Retail/Wholesale Manufacturing/ Railroad Mining	ck one) Commodity Broker Construction Real Estate Other	B. BRIEFLY DESCRIBE	NATURE OF	BUSINESS
	VE	NUE		
Debtor has been domiciled or has had a immediately preceding the date of this p	petition or for a longer	part of such 180 days	than in any o	ther District.
A bankruptcy case concerning debtor's	affiliate, general partn	er or partnership is pen	ding in this D	District
OR AFFILIATE OF THIS D	EBTOR (Report inform	ED BY OR AGAINST An ation for any additional		
Name of Debtor	Case Number		Date	
Relationship	District		Judge	
	ATIONS icable boxes)		` (COURT USE ONLY
 Petitioner(s) are eligible to file this The debtor is a person against who title 11 of the United States Code. The debtor is generally not paying unless such debts are the subject of 	petition pursuant to 11 om an order for relief r g such debtor's debts of a bona fide dispute; or ng of this petition, a cu ed or authorized to tak he debtor for the purpo	nay be entered under as they become due, ustodian, other than a te charge of less than ose of enforcing a lien		
·				

2) 		Case No	(Court use only)
	TRANSFER	R OF CLAIM	
Check this box if there has been evidencing the transfer and any	a transfer of any claim again statements that are required	nst the debtor by or to any petitione under Bankruptcy Rule 1003(a).	r. Attach all documents
	REQUEST	FOR RELIEF	
Petitioner(s) request that an order for	or relief be entered against th	e debtor under the chapter of title 1	1, United States Code,
pecified in this petition.			
Petitioner(s) declare under penalty of			
s true and correct according to the formation, and belief.	best of their knowledge,		
		x	
ignature of Petitioner or Representative	e (State title)	X Signature of Attorney	Date
lame of Petitioner	Date signed	Name of Attorney/Firm (If any)	·*
lame & Mailing 🕨			
ddress of Individual		Address	
ligning in Representative Lapacity		·	
		Telephone No.	
L		. x .	
signature of Petitioner or Representative	e (State title)	X Signature of Attorney	Date
lame of Petitioner	Date signed	Name of Attorney/Firm (If any)	
lame & Mailing ►			
ddress of Individual		Address	
Signing in Representative			
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Gignature of Petitioner or Representative		X Signature of Attorney	
Agnature of Petruoner or Hepresentative	e (State title)	Signature of Attorney	Date
lame of Petitioner	Date signed		
	Date Digita	Name of Attorney/Firm (If any)	
Name & Mailing 🕨		Addross	
ddress of Individual		Address	
Address of Individual Signing in Representative			
		Tolophone Min	
Signing in Representative		Telephone No.	
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Signing in Representative Capacity Name and Address of Petitioner	Nature of Cl Nature of Cl Nature of Cl	G CREDITORS	Amount of Claim

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___ continuation sheets attached

Name of Debtor _

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Form 5

COMMITTEE NOTE

The form has been amended to require the dating of signatures.

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	FORM B9B 6/90	United Stat		ankruptcy Court	Case Number
	NOTICE OF COM	MEETING OF C	ASE UNE	DER CHAPTER 7.OF THE BANK S, AND FIXING OF DATES rship No Asset Case)	RUPTCY CODE.
	In re (Name of Debtor)			Address of Debtor	Soc. Sec./Tax Id. Nos.
				Date Case Filed (or Converted)	
ł		Corr		Partnership	
ł	Name and Address of Attorney for			Name and Address of Trustee	
					,
ĺ		Telephone Number			Telephone Number -
ł	This is a converted case original	lally filed under chapter _	on .	(date).	I
ŀ				OF MEETING OF CREDITORS	
	AT THIS TIME THERE APPEAR TO FILE A PROOF OF CLAIM UNTIL Y			WHICH PAYMENT MAY BE MADE TO U	INSECURED CREDITORS. DO NOT
	COMMENCEMENT OF CASE. A peti and an order for relief has been entered debtor's property and debts, are available	d. You will not receive notic	ce of all doct	Bankruptcy Code has been filed in this cour uments filed in this case. All documents fil k of the bankruptcy court.	t by or against the debtor named above, ed with the court, including lists of the
	granted certain protection against cred against the debtor to collect money ower actions are taken by a creditor against a the debtor should review § 362 of the Ba	itors. Common examples of d to creditors or to take prop debtor, the court may penal ankruptcy Code and may wis	prohibited a erty of the de ize that credi th to seek leg	whom the debtor owes money or property. Un actions by creditors are contacting the debt btor, and starting or continuing foreclosure a tor. A creditor who is considering taking act al advice. If the debtor is a partnership, remu e. The staff of the clerk of the bankruptcy co	or to demand repayment, taking action actions or repossessions. If unauthorized ion against the debtor or the property of edies otherwise available against general
	at the place set forth above for the purp creditors may elect a trustee other than	ose of being examined under the one named above, elect	a committee	ptcy Rule 9001(4)(5), is required to appear a lance by creditors at the meeting is welcome of creditors, examine the debtor, and trans- me to time by notice at the meeting, without	d, but not required. At the meeting, the act such other business as may properly
		no assets from which any di	stribution car	btor's property, if any, and turn it into mone be paid to the creditors. If at a later date it a y to file claims.	
	DO NOT FILE	A PROOF OF CLAIM	UNLES	S YOU RECEIVE A COURT NOT	ice to do so
	Address of the Clerk of the Bankr	uptcy Court		For the Court:	
				Clerk of the Bai	ukrupicy Court
				Da	
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		District of	-
NOTICE OF	MEETING OF C	ASE UNDER CHAPTER 7 OF THE BANKRU REDITORS, AND FIXING OF DATES ation/Partnership Asset Case)	PTCY CODE.
n re (Name of Debtor)		Address of Debtor	Soc. Sec./Tax Id. Nos.
		Date Case Filed (or Converted)	
		oration Partnership	
Name and Address of Attor		Name and Address of Trustee	
			-
	Telephone Number	Te	lephone Number
This is a converted case	originally filed under chapter	on (date).	
		FILING CLAIMS	
Deadline to File a Proof of			
Deadline to File a Proof of		OCATION OF MEETING OF CREDITORS	
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FORM	B9F
6/90	

United States Bankruptcy Court

NOTICE OF COMMENCEMENT OF CASE UNDER CHAPTER 11 OF THE BANKRUPTCY CODE.

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D	ect.	F1/	-1	01

MEETING OF CREDITORS, AND FIXING OF DATES (Corporation/Partnership Case) Soc. Sec./Tax Id. Nos. Address of Debtor In re (Name of Debtor) Date Case Filed (or Converted) Corporation Partnership Name and Address of Attorney for Debtor Name and Address of Trustee Telephone Number Telephone Number This is a converted case originally filed under chapter (date) _ **O**N DATE, TIME, AND LOCATION OF MEETING OF CREDITORS COMMENCEMENT OF CASE. A petition for reorganization under chapter 11 of the Bankruptcy Code has been filed in this court by or against the debtor named above, and an order for relief has been entered. You will not receive notice of all documents filed in this case. All documents filed with the court, including lists of the debtor's property and debts, are available for inspection at the office of the clerk of the bankruptcy court. CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom the debtor owes money or property. Under the Bankruptcy Code, the debtor is granted certain protection against creditors. Common examples of prohibited actions by creditors are contacting the debtor to demand repayment, taking action against the debtor to collect money owed to creditors or to take property of the debtor, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against a debtor, the court may penalize that creditor. A creditor who is considering taking action against the debtor or the property of the debtor should review § 362 of the Bankruptcy Code and may wish to seek legal advice. If the debtor is a partnership, remedies otherwise available against general partners are not necessarily affected by the filing of this partnership case. The staff of the clerk of the bankruptcy court is not permitted to give legal advice. MEETING OF CREDITORS. The debtor's representative, as specified in Bankruptcy Rule 9001(4)(5) is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, the creditors may examine the debtor and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to creditors. PROOF OF CLADM. Schedules of creditors have been or will be filed pursuant to Bankruptcy Rule 1007. Any creditor holding a scheduled claim which is not listed as disputed, contingent, or unliquidated as to amount may, but is not required to, file a proof of claim in this case. Creditors whose claims are not scheduled or whose claims are listed as disputed, contingent, or unliquidated as to amount and who desire to participate in the case or share in any distribution must file their proofs of claim. A creditor who desires to rely on the schedule of creditors has the responsibility for determining that the claim is listed accurately. If the court sets a deadline for filing a proof of claim, you will be notified. The place to file a proof of claim, either in person or by mail, is the office of the clerk of the bankruptcy court. Proof of claim forms are available in the clerk's office of any bankruptcy court. PURPOSE OF CHAPTER 11 FILING. Chapter 11 of the Bankruptcy Code enables a debtor to reorganize pursuant to a plan. A plan is not effective unless approved by the court at a confirmation hearing. Creditors will be given notice concerning any plan, or in the event the case is dismissed or converted to another chapter of the Bankruptcy Code. The debtor will remain in possession of its property and will continue to operate any business unless a trustee is appointed. Address of the Clerk of the Bankruptcy Court For the Court: Clerk of the Bankruptcy Court Date

6/90	United States I	Bankruptcy Court	Case Number
		District of	
NOTICE OF (COMMENCEMENT OF CASE UN MEETING OF CREDIT	NDER CHAPTER 12 OF THE BANK DRS, AND FIXING OF DATES Inership Family Farmer)	RUPTCY CODE,
In re (Name of Debior)	· · · · · · · · · · · · · · · · · · ·	Address of Debtor	Soc. Sec./Tax Id. Nos.
		Date Case Filed (or Converted)	
	Corporation	Partnership	
Name and Address of Attorn	ey for Debtor	Name and Address of Trustee	
	Telephone Number		Telephone Number
This is a converted case of	originally filed under chapter o	on (date).	
Deadline to Glass		NG CLAIMS	
Deadline to file a proof of cl		ON OF MEETING OF CREDITORS	
 The debtor has filed a pla (Da The debtor has filed a pla 	In. The plan or a summary of the plan te) (Time) In. The plan or a summary of the plan	CATION OF HEARING ON CONFIR is enclosed. Hearing on confirmation will and notice of the confirmation hearing wi	be held: (Location) Il be sent separately.
☐ The debtor has filed a pla (Da ☐ The debtor has filed a pla ☐ The debtor has not filed a ☐ The debtor has not filed a ☐ Deadline to File a Complain COMMENCEMENT OF CASE. named above as the debtor's pro- CREDITORS MAY NOT TAKE granted certain protection agains against the debtor to collect mone is also given to certain codebtors that creditor. A creditor who is Bankruptcy Code and may wish to by the commencement of this pa MEETING OF CREDITORS. Th at the place set forth above for th creditors may examine the debtor time by notice at the meeting, w DISCHARGE OF DEBTS. The whose claims against the debtor the creditor is not dischargeable above in the box labeled "Disch PROOF OF CLAIM. Except as c above in the box labeled "Filing claim forms are available in the PURPOSE OF A CHAPTER 12 approved by the bankruptcy count	In. The plan or a summary of the plan ite)	is enclosed. Hearing on confirmation will	be held: (Location) Il be sent separately. onfirmation of the plan. tain Types of Debts: filed in this court by the family farm as: All documents filed with the cou- burt. Inder the Bankruptcy Code, the debtor for to demand repayment, taking acti- tions or repossessions. Some protecti- tected codebtor, the court may penal- should review §§ 362 and 1201 of the ral partners are not necessarily affect 1 advice. The meeting of creditors on the date and d, but not required. At the meeting, for the continued or adjourned from time inforceable against the debtor. Credit treditor believes a specific debt owed inkruptcy court by the date set for the continued of a specific debt owed inkruptcy court by the date set for the continued of a specific debt owed inkruptcy court by the date set for the continued of a specific debt owed inkruptcy court by the date set for the continued of a specific debt owed inkruptcy court by the date set for the continued of a specific debt owed inkruptcy court by the date set for the continued of a specific debt owed inkruptcy court by the date set for the continued or a specific debt owed inkruptcy court by the date set for the continued or a specific debt owed inkruptcy court by the date set for the continued or a specific debt owed inkruptcy court by the date set for the continued or a specific debt owed inkruptcy court by the date set for the continued or a specific debt owed inkruptcy court by the date set for the continued or a specific debt owed inkruptcy court by the date set for the continued or a specific debt owed inkruptcy court by the date set for the continued or a specific debt owed inkruptcy court by the date set for the continued or a specific debt owed the continued or a specific debt owed the continued or a specific debt owed the continued owed owed owed owed owed owed owed ow
☐ The debtor has filed a pla (Da ☐ The debtor has filed a pla ☐ The debtor has not filed a ☐ Deadline to File a Complai COMMENCEMENT OF CASE. named above as the debtor, and a including lists of the debtor's pro CREDITORS MAY NOT TAKE granted certain protection agains against the debtor to collect mone is also given to certain codebtors that creditor. A creditor who is Bankruptcy Code and may wish i by the commencement of this pa MEETING OF CREDITORS. The at the place set forth above for th creditors may examine the debtor time by notice at the meeting, w DISCHARGE OF DEBTS. The whose claims against the debtor above in the box labeled "Disch PROOF OF CLAIM. Except as c above in the box labeled "Filing claim forms are available in the PURPOSE OF A CHAPTER 12	In. The plan or a summary of the plan ite)	is enclosed. Hearing on confirmation will and notice of the confirmation hearing wi given separate notice of the hearing on co RGE OF DEBTS For to Determine Dischargeability of Cer- er chapter 12 of the Bankruptcy Code has been tot receive notice of all documents filed in this co- n at the office of the clerk of the bankruptcy co- to whom the debtor owes money or property. Un- d actions by creditors are contacting the debtor debtor, and starting or continuing foreclosure at are taken by a creditor against a debtor or a pro- ox, the property of the debtor, or a codebtor, schip, remedies otherwise available against gene bankruptcy court is not permitted to give legal kruptcy Rule 9001(4)(5), is required to appear at lendance by creditors at the meeting is welcome- ertly come before the meeting. The meeting may scharge means that certain debts are made unce the debtor to collect the discharged debts. If a c tcy Code, timely action must be taken in the ba g such action may wish to seek legal advice. n any payment from the estate, a creditor must fu- t, either in person or by mail, is the office of the enables family farmers to reorganize pursuant	be held: (Location) Il be sent separately. onfirmation of the plan. tain Types of Debts: filed in this court by the family farm as: All documents filed with the cour- burt. Inder the Bankruptcy Code, the debtor or to demand repayment, taking activ- tions or repossessions. Some protecti- tected codebtor, the court may penali- should review §§ 362 and 1201 of the ral partners are not necessarily affect 1 advice. The meeting of creditors on the date and d, but not required. At the meeting, the the continued or adjourned from time inforceable against the debtor. Creditor treditor believes a specific debt owed inkruptcy court by the date set for the continued of claim by the date set for the continued of a sharipic court. Proof to a plan. A plan is not effective unke
☐ The debtor has filed a pla 	In. The plan or a summary of the plan ite)	is enclosed. Hearing on confirmation will and notice of the confirmation hearing wi given separate notice of the hearing on c RGE OF DEBTS For to Determine Dischargeability of Cer- er chapter 12 of the Bankruptcy Code has been not receive notice of all documents filed in this can na the office of the clerk of the bankruptcy co- to whom the debtor owes money or property. Un- d actions by creditors are contacting the debto debtor, and starting or continuing foreclosure ac are taken by a creditor against a debtor or a pro- or, the property of the debtor, or a codebtor, ship, remedies otherwise available against gene bankruptcy court is not permitted to give legal kruptcy Rule 9001(4)(5), is required to appear at lendance by creditors at the meeting is welcome- verly come before the meeting. The meeting may scharge means that certain debts are made une- the debtor to collect the discharged debts. If a c tay Code, timely action must be taken in the ba g such action may wish to seek legal advice. n any payment from the estate, a creditor must fa , either in person or by mail, is the office of the e enables family farmers to reorganize pursuant e given notice in the event the case is dismissed	be held: (Location) Il be sent separately. onfirmation of the plan. tain Types of Debts: filed in this court by the family farm ase. All documents filed with the cour- ourt. ader the Bankruptcy Code, the debtor or to demand repayment, taking acti- tions or repossessions. Some protecti- tected codebtor, the court may penali- should review §§ 362 and 1201 of t ral partners are not necessarily affect 1 advice. the meeting of creditors on the date a d, but not required. At the meeting, to be continued or adjourned from time inforceable against the debtor. Creditor creditor believes a specific debt owed inkruptcy court by the date set for c clerk of the bankruptcy court. Proof to a plan. A plan is not effective unked or converted to another chapter of the court of the set o

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COMMITTEE NOTE

Forms 9B, 9D, 9F, and 9H are amended to make a technical correction in the reference to Rule 9001(5). Form 9H also contains a technical correction deleting the reference to a complaint objecting to discharge of the debtor.

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TECHNICAL AMENDMENTS

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Forms printed as amended

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FORM 5. INVOLUNTARY PETITION

		s Bankruptcy (Court	INVOLUNTARY PETITION
		District of		
)	IN RE (Name of Debtor-If Individual: Last, First, Middl	e)	ALL OTHER NAMES used (Include married, maiden, a	i by debtor in the last 6 years and trade names.)
	SOC. SEC./TAX I.D. NO. (If more than one, state all.)			
	STREET ADDRESS OF DEBTOR (No. and street, city,	state, and zip code)	MAILING ADDRESS OF D	DEBTOR (If different from street address)
	COUNTY	OF RESIDENCE OR		
		L PLACE OF BUSINESS		
	LOCATION OF PRINCIPAL ASSETS OF BUSINESS D	EBTOR (If different from prev	nously listed addresses)	
	CHAPTER OF BANKRUPTCY CODE UNDER WHICH			
	INFORMAT	ION REGARDING DE	BTOR (Check applica	able boxes)
	Petitioners believe: Debts are primarily consumer debts Debts are primarily business debts (complete	e sections A and B)	TYPE OF DEBTOR Individual Partnership Other:	Corporation Publicly Held
	A. TYPE OF BUSINESS (Chec	t one)		E NATURE OF BUSINESS
	Professional Transportation	Commodity Broker Construction Real Estate Other	b. onler er besonnoe	
		VEN	NUE	<u> </u>
	immediately preceding the date of this p	petition or for a longer	part of such 180 days	-
	A bankruptcy case concerning debtor's			
		IKRUPTCY CASE FILI EBTOR (Report inform		ANY PARTNER I cases on attached sheets.)
	Name of Debtor	Case Number		Date
	Relationship	District		Judge
ļ		ATIONS icable boxes)		COURT USE ONLY
	 Petitioner(s) are eligible to file this petition pursuant to 11 U.S.C. § 303(b). The debtor is a person against whom an order for relief may be entered under title 11 of the United States Code. The debtor is generally not paying such debtor's debts as they become due, unless such debts are the subject of a bona fide dispute; 			
	C	or ·		
	b. Within 120 days preceding the filin trustee, receiver, or agent appointe substantially all of the property of th against such property, was appoint	d or authorized to take he debtor for the purpo	e charge of less than se of enforcing a lien	

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Name	of	Deb	tor	
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ase	No.	_
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		Case No	
5/92)			(Court use only)
Check this box if there has been evidencing the transfer and any s	a transfer of any claim ag		
	REQUEST	FOR RELIEF	
Petitioner(s) request that an order for specified in this petition.			title 11, United States Code,
Petitioner(s) declare under penalty of is true and correct according to the b information, and belief.			
X	<u></u>	X	
Signature of Petitioner or Representative (State title)	Signature of Attorney	Date
Name of Petitioner	Date Signed	Name of Attorney/Firm (If any)
Name & Mailing ► Address of Individual Signing in Representative		Address	
Capacity		Telephone No.	
x		x	
X Signature of Petitioner or Representative (State title)	Signature of Attorney	Date
Name of Petitioner	Date Signed	Name of Attorney/Firm (If any	n
Name & Mailing ► Address of Individual Signing in Representative Capacity		Address	
		Telephone No.	
X Signature of Petitioner or Representative		<u>x</u>	
Signature of Petitioner or Representative	(State title)	Signature of Attorney	Date
Name of Petitioner	Date Signed	Name of Attorney/Firm (If any	/)
Name & Mailing ► Address of Individual Signing in Representative		Address	
Capacity		Telephone No.	
	PETITIONIN	G CREDITORS	
Name and Address of Petitioner	Nature of Clai		Amount of Claim
Name and Address of Petitioner	Nature of Clai		Amount of Claim
Name and Address of Petitioner	Nature of Clai	m	Amount of Claim
Note: If there are more than these			dor Total Amount of
Note: If there are more than three penalty of perjury, petitioner(s attorney(s) and petitioning cre) signatures under the sta	tement and the name(s) of	Qer Petitioners' Claims

Form 5

COMMITTEE NOTE

The form has been amended to require the dating of signatures.

B9B (Official Form 9B) (Rev. 5/92)

United States Bankruptcy Court

Case Number

trict	

NOTICE OF COMMENCEMENT OF CASE UNDER CHAPTER 7 OF THE BANKRUPTCY CODE. MEETING OF CREDITORS, AND FIXING OF DATES (Corporation/Partnership No Asset Case) Soc. Sec./Tax Id. Nos. In re (Name of Debtor) Address of Debtor Date Case Filed (or Converted) Corporation Partnership Name and Address of Attorney for Debtor Name and Address of Trustee Telephone Number Telephone Number This is a converted case originally filed under chapter _ on. (date). DATE, TIME, AND LOCATION OF MEETING OF CREDITORS AT THIS TIME THERE APPEAR TO BE NO ASSETS AVAILABLE FROM WHICH PAYMENT MAY BE MADE TO UNSECURED CREDITORS. DO NOT FILE A PROOF OF CLAIM UNTIL YOU RECEIVE NOTICE TO DO SO. COMMENCEMENT OF CASE. A petition for liquidation under chapter 7 of the Bankruptcy Code has been filed in this court by or against the debtor named above, and an order for relief has been entered. You will not receive notice of all documents filed in this case. All documents filed with the court, including lists of the debtor's property and debts, are available for inspection at the office of the clerk of the bankruptcy court. CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom the debtor owes money or property. Under the Bankruptcy Code, the debtor is granted certain protection against creditors. Common examples of prohibited actions by creditors are contacting the debtor to demand repayment, taking action against the debtor to collect money owed to creditors or to take property of the debtor, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against a debtor, the court may penalize that creditor. A creditor who is considening taking action against the debtor or the property of the debtor should review § 362 of the Bankruptcy Code and may wish to seek legal advice. If the debtor is a partnership, remedies otherwise available against general partners are not necessarily affected by the commencement of this partnership case. The staff of the clerk of the bankruptcy court is not permitted to give legal advice. MEETING OF CREDITORS. The debtor's representative, as specified in Bankruptcy Rule 9001(5), is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, the creditors may elect a trustee other than the one named above, elect a committee of creditors, examine the debtor, and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to creditors. LIQUIDATION OF THE DEBTOR'S PROPERTY. The trustee will collect the debtor's property, if any, and turn it into money. At this time, however, it appears from the schedules of the debtor that there are no assets from which any distribution can be paid to the creditors. If at a later date it appears that there are assets from which a distribution may be paid, the creditors will be notified and given an opportunity to file claims. DO NOT FILE A PROOF OF CLAIM UNLESS YOU RECEIVE A COURT NOTICE TO DO SO

Address of the Clerk of the Bankruptcy Court

For the Court:

Clerk of the Bankruptcy Court

Date

B9D (Official Form 9D) (Rev. 5/92)

United States Bankruptcy Court

	District	of	
-	0.000	v	

NOTICE OF COMMENCEMENT OF CASE UNDER CHAPTER 7 OF THE BANKRUPTCY CODE, MEETING OF CREDITORS, AND FIXING OF DATES (Corporation/Partnership Asset Case)

In re (Name of Debtor)	Address of Debtor	Soc. Sec./Tax Id. Nos.
	Date Case Filed (or Converted)	4
	Partnership	
Name and Address of Attorney for Debtor	Name and Address of Trustee	
Telephone Number	, 	Telephone Number
This is a converted case originally filed under chapter on	(date).	
FILING	CLAIMS	
Deadline to File a Proof of Claim:		
DATE, TIME, AND LOCATION	OF MEETING OF CREDITORS	
COMMENCEMENT OF CASE. A petition for liquidation under chapter 7 of named above, and an order for relief has been entered. You will not receive	ve notice of all documents filed in this case. A	I documents filed with the
court, including lists of the debtor's property and debts, are available for	inspection at the office of the clerk of the bar	kruptcy court.
CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to debtor is granted certain protection against creditors. Common examples		
payment, taking action against the debtor to collect money owed to credit	ors or to take property of the debtor, and startin	g or continuing foreclosure
actions or repossessions. If unauthorized actions are taken by a creditor a sidering taking action against the debtor or the property of the debtor shou	Id review § 362 of the Bankruptcy Code and ma	y wish to seek legal advice.
If the debtor is a partnership, remedies otherwise available against general ship case. The staff of the clerk of the bankruptcy court is not permitted		mencement of this partner-
MEETING OF CREDITORS. The debtor's representative, as specified in Ba	Inkruptcy Rule 9001(5), is required to appear at t	he meeting of creditors on
the date and at the place set forth above for the purpose of being examin not required. At the meeting, the creditors may elect a trustee other than	ned under oath. Attendance by creditors at the	meeting is welcomed, but
and transact such other business as may properly come before the meetin at the meeting, without further written notice to the creditors.		
	debtor's property if any and turn it into mo	w If the trustee can collect
LIQUIDATION OF THE DEBTOR'S PROPERTY. The trustee will collect the enough money and property from the debtor, creditors may be paid some		y, it the trustee can conect
PROOF OF CLAIM. Except as otherwise provided by law, in order to sha		
the date set forth above in the box labeled "Filing Claims." The place to f of the bankruptcy court. Proof of claim forms are available in the clerk's		ail, is the office of the clerk
Address of the Clerk of the Bankruptcy Court	For the Court:	
	Clerk of the Bankruptcy	COUR
	Date	
1		

B9F (Official Form 9F) (Rev. 5/92)

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United States Bankruptcy Court

Case Number

	Distri	ct of			
NOTICE OF COMMENCEMENT OF CASE UNDER CHAPTER 11 OF THE BANKRUPTCY CODE, MEETING OF CREDITORS, AND FIXING OF DATES (Corporation/Partnership Case)					
In re (Name of Debtor)		Address of Debtor	Soc Sec /Tax Id. Nos.		
		Date Case Filed (or Converted)			
	Corporation	Partnership			
Name and Address of Attorney for Debtor		Name and Address of Trustee			
	Telephone Number		Telephone Number		
This is a converted case originally filed	under chapter on	(date).			
DAT	E, TIME, AND LOCATION	OF MEETING OF CREDITORS			
COMMENCEMENT OF CASE. A petition for reorganization under chapter 11 of the Bankruptcy Code has been hied in this court by or against the debtor named above, and an order for relief has been entered. You will not receive notice of all documents filed in this case. All documents filed with the court, including lists of the debtor's property and debts, are available for inspection at the office of the clerk of the bankruptcy court. CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom the debtor wes money or property. Under the Bankruptcy Code, the debtor is granted certain protection against creditors. Common examples of prohibited actions by creditors are contacting the debtor to demand re- payment, taking action against the debtor to collect money owed to creditors or to take property of the debtor, and starting or continuing foreclosure actions, or repossessions. If unauthorized actions are taken by a creditor against a debtor, the court may penalize that creditor. A creditor who is con- sidering taking action against the debtor or the property of the debtor should review § 320 the Bankruptcy Code and may wish to seek legal advice. If the debtor is a partnership, remedies otherwise evaliable against general partners are not necessarily affected by the filing of this partnership creditors on the date and at the piace set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, the creditors have been or will be filed pursuant to Bankruptcy Rule 9001(5) is a partnered or adjourned from time to time by notice at the meeting, without further written notice to creditors. PROOF OF CLAIM. Schedules of creditors have been or will be filed pursuant to Bankruptcy Rule 1007. Any creditor holding a scheduled claim which are not scheduled or whose claims are listed as disputed, contingent, or unliquidated as to amount and who desire to participate in the case or share in any distribution must file their proofs of claim. A					
Address of the Clerk of the Bankruptcy Court		For the Court:			
		Clerk of the Bar	kruptcy Court		
		Dai	e		
		•			

B9H (Official Form 9H)			
United States Bankruptcy Court			Case Number
	Distri	ct of	
	EMENT OF CASE UNDE	ER CHAPTER 12 OF THE BANKRU S, AND FIXING OF DATES	PTCY CODE,
In re (Name of Debtor)		Address of Debtor	Soc. Sec./Tax Id. Nos.
		Date Case Filed (or Converted)	
	Corporation	Partnership	<u> </u>
Name and Address of Attorney for Debtor		Name and Address of Trustee	- <u> </u>
	Telephone Number		Telephone Number
		,	
This is a converted case originally filed	under chapter on	(date).	
	FILING	CLAIMS	
Deadline to file a proof of claim:			
DAT	E, TIME, AND LOCATION	OF MEETING OF CREDITORS	
		ON OF HEARING ON CONFIRMATION	
	, ,	ed. Hearing on confirmation will be held:	
	•		(Location)
		e of the confirmation hearing will be sent separa	
The debtor has not filed a plan as of thi	is date. Creditors will be given se	parate notice of the hearing on confirmation of the	he plan.
	DISCHARGE	E OF DEBTS	
Deadline to File a Complaint to Determine Disc	hargeability of Certain Types of D	Debts:	
named above as the debtor, and an order for re	elief has been entered. You will no	apter 12 of the Bankruptcy Code has been filed in of receive notice of all documents filed in this case action at the office of the clerk of the bankruptcy	e. All documents filed with the
granted certain protection against creditors. C against the debtor to collect money owed to c protection is also given to certain codebtors of may penalize that creditor. A creditor who is cc of the Bankruptcy Code and may wish to seek I	common examples of prohibited ac creditors or to take property of the f consumer debts. If unauthorized onsidering taking action against th legal advice. If the debtor is a partn	In the debtor owes money or property. Under the E stions by creditors are contacting the debtor to dere e debtor, and starting or continuing foreclosure ac actions are taken by a creditor against a debtor or he debtor, the property of the debtor, or a codebtor, lership, remedies otherwise available against gene c of the bankruptcy court is not permitted to give	nand repayment, taking action tions or repossessions. Some a protected codebtor, the court should review §§ 362 and 1201 ral partners are not necessarily
and at the place set forth above for the purpo	ose of being examined under oath or and transact such other busine	ptcy Rule 9001(5), is required to appear at the me Attendance by creditors at the meeting is welc ss as may properly come before the meeting. The notice to creditors.	omed, but not required. At the
whose claims against the debtor are discharg owed to the creditor is not dischargeable unde	ed may never take action against er § 523(a)(2), (4), or (6) of the Bankr	e means that certain debts are made unenforceabl the debtor to collect the discharged debts. If a cr ruptcy Code, timely action must be taken in the ba) taking such action may wish to seek legal advic	editor believes a specific debt nkruptcy court by the deadline
	" The place to file the proof of cla	ny payment from the estate, a creditor must file a im, either in person or by mail, is the office of the t.	
PURPOSE OF A CHAPTER 12 FILING. Chapte approved by the bankruptcy court at a confirr of the Bankruptcy Code.	r 12 of the Bankruptcy Code enab mation hearing. Creditors will be	les family farmers to reorganize pursuant to a plar given notice in the event the case is dismissed or	n. A plan is not effective unless r converted to another chapter
Address of the Clerk of the Bankruptcy Court		For the Court:	
		Clerk of the Bankrupto	cy Court
1			

Date

COMMITTEE NOTE

Forms 9B, 9D, 9F, and 9H are amended to make a technical correction in the reference to Rule 9001(5). Form 9H also contains a technical correction deleting the reference to a complaint objecting to discharge of the debtor.

AMENDMENTS TO BE PUBLISHED FOR COMMENT

Hand-marked copies indicating proposed amendments

OFFICIAL BANKRUPTCY FORMS

- 1. Voluntary Petition
- 2. Declaration under Penalty of Perjury on Behalf of a Corporation or Partnership
- 3. Application and Order to Pay Filing Fee in Installments
- 4. List of Creditors Holding 20 Largest Unsecured Claims
- 5. Involuntary Petition
- 6. Schedules
- 7. Statement of Financial Affairs
- 8. Chapter 7 Individual Debtor's Statement of Intention Commencement of Case
- 9. Notice of Filing under the Bankruptcy Code, Meeting of Creditors, and Fixing of Dates
- 10. Proof of Claim
- 11A. General Power of Attorney
- 11B. Special Power of Attorney
- 12. Order and Notice for Hearing on Disclosure Statement
- 13. Order Approving Disclosure Statement and Fixing Time for Filing Acceptances or Rejections of Plan, Combined with Notice Thereof
- 14. Ballot for Accepting or Rejecting Plan
- 15. Order Confirming Plan
- 16A. Caption
- 16B. Caption (Short Title)
- 16C. Caption of Adversary Proceeding
- 17. Notice of Appeal to a District Court or Bankruptcy Appellate Panel from a Judgment or Other Final Order of a Bankruptcy. Court.
- 18. Discharge of Debtor

Official Forms

[NOTE: These official forms should be observed and used with such alterations as may be appropriate to suit the circumstances. See Rule 9009.]

Title Page

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COMMITTEE NOTE

The list of Official Bankruptcy Forms has been amended to conform the title of Form 9 to the headings used on Forms 9A - 9I.

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FORM 1. VOLUNTARY PETITION

United States Bankruptcy Con	urt VOLUNTARY PETITION
	NAME OF JOINT DEBTOR (Spouse) (Last, First, Middle)
(Name of deblor - If individual, enter, Last, First, Middle)	
ALL OTHER NAMES used by the debtor in the last 6 years (Include marned, maiden, and trade names.)	ALL OTHER NAMES used by the joint debtor in the last 6 years (Include marned, maiden, and trade names)
SOC SEC/TAX I.D NO (If more than one, state all.)	SOC SEC /TAX I.D. NO. (If more than one, state all)
STREET ADDRESS OF DEBTOR (No. and street, city, state, and zip code)	STREET ADDRESS OF JOINT DEBTOR (No and street, city, state, and zip code)
COUNTY OF RESIDENCE OR PRINCIPAL PLACE OF BUSINESS	COUNTY OF RESIDENCE OR PRINCIPAL PLACE OF BUSINESS
MAILING ADDRESS OF DEBTOR (If different from street address)	MAILING ADDRESS OF JOINT DEBTOR (If different from street address)
LOCATION OF PRINCIPAL ASSETS OF BUSINESS DEBTOR	VENUE (Check one box)
(If different from addresses listed above)	 Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
INFORMATION REGARDING	DEBTOR (Check applicable boxes)
OF DEBTOR Involut Or DEBTOR Involut Or DEBTOR OF DEBTOR OF DEBTOR OF DEBTOR OF DEBTOR OF DEB	CHAPTER OR SECTION OF BANKRUPTCY CODE UNDER WHICH THE PETITION IS FILED (Check one box) Chapter 7 Chapter 11 Chapter 13 Chapter 9 Chapter 12 Sec. 304—Case Ancillary to Foreign Proceeding FILING FEE (Check one box)
NATURE OF DEBT Business - Complete A & B below Non-Business/Consumer Business - Complete A & B below A. TYPE OF BUSINESS (Check one box) Farming Farming Transportation Professional Manufacturing/	 Filing lee attached Filing lee to be paid in installments. (Applicable to individuals only.) Must attach signed application for the court's consideration centrying that the debtor is unable to
Retait/Wholesale Mining Retait Estate Railroad Stockbroker Other Business B. BRIEFLY DESCRIBE NATURE OF BUSINESS	NAME AND ADDRESS OF LAW FIRM OR ATTORNEY
	Telephone No.
	NAME(S) OF ATTORNEY(S) DESIGNATED TO REPRESENT THE DEBTOR (Print or Type Names)
STATISTICAL/ADMINISTRATIVE INFORMATION (28 U.S.C. § 6 (Estimates only) (Check applicable boxes)	Debtor is not represented by an attorney. Telephone No. of Debtor not 1041) Represented by an attorney : () THIS SPACE FOR COURT USE ONLY
 Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative exp no funds available for distribution to unsecured creditors. 	
ESTIMATED NUMBER OF CREDITORS	
1-15 16-49 50-99 100-199 200-9 C C C C C C C C C C C C C C C C C C C	
Under 50 50-99 100-499 500-999 1000-9999 10,000-5	
ESTIMATED LIABILITIES (In thousands of dollars) Under 50 50-99 100-499 500-999 1000-9999 10.000-5	
ST. NO. OF EMPLOYEES-CH. 11 & 12 ONLY	· ·
0 1-19 20-99 100-999 1000-over	
EST. NO. OF EQUITY SECURITY HOLDERS CH. 11 & 12 ONLY	
0 1-19 20-99 100-499 500-Over	· · ·

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		Name of Debtor	
		Case No	
			(Court use only)
	_	OF PLAN	
For Chapter 9, 11, 12 and 13 cases only. Check appropri		_	
A copy of debtor's proposed plan dated is attached.		Debtor intends to file a p the court.	lan within the time allowed by statute, rule, or order of
	CASE FILED WITHIN LAS	T 6 YEARS (If more than one,	attach additional sheet)
Location Where Filed	Case Number	<u>_</u>	Date Filed
PENDING BANKRUPTCY CASE FILED BY			3 (If more than one attach additional sheet)
Name of Debtor	Case Number		Date
Relationship	District		
		FOR RELIEF	
Debtor requests relief in accordance with the chapter of title t			·
		ATURES	
	TTA	ORNEY	
<u>x</u>			<u>.</u>
	<u> </u>	Date	
INDIVIDUAL/JOINT DEBTOR(S		CORPO	RATE OR PARTNERSHIP DEBTOR
i declare under penalty of perjury that the information p true and correct.	rovided in this petition is	I declare under penalty of perjury that the information provided in this petition is true and correct, and that the filing of this petition on behalf of the debtor has been	
		authorized.	· · · · · · · · · · · · · · · · · · ·
×		<u>×</u>	
Signature of Debtor		Signature of Authorized Indi	vidual
Date		Print or Type Name of Author	orized Individual
<u>x</u>			
Signature of Joint Debtor		Title of Individual Authorized	t by Debtor to File this Petition
		 Date	
Date		Date	
EXHIBIT "A" (To be	completed if debtor is s	corporation requesting relief	under chapter 11.)
Exhibit "A" is attached and made a part of this petition.	•	-	
	AL CHAPTER 7 DEBTOR		R DEBTS (See P.L. 98-353 § 322)
I am aware that I may proceed under chapter 7, 11, or 12,	or 13 of title 11, United State	s Code, understand the relief ava	allable under each such chapter, and choose to proceed
under chapter 7 of such title.			· · · · · · · · · · · · · · · · · · ·
If I am represented by an attorney, exhibit 'B' has been con	npleted.		
<u>x</u>			
Signature of Debtor		Date	
x			
Signature of Joint Debtor		Date	
EXHIBIT "B" (To be complete	ed by attorney for individ	ual chapter 7 debtor(s) with p	primarily consumer debts.)
I, the attorney for the debtor(s) named in the foregoing peti 11, United States Code, and have explained the relief availab		med the debtor(s) that (he, she, c	or they) may proceed under chapter 7, 11, 12, or 13 of title
~			
X		Date	

- -

Form 1

COMMITTEE NOTE

The form has been amended to require a debtor not represented by an attorney to provide a telephone number so that court personnel can contact the debtor concerning matters in the case. In re

Debto

Case No. ___

(if known)

SCHEDULE E-CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H—Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(2).

□ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees, up to a maximum of \$2000 per employee, earned within 90 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(3).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to a maximum of \$2000 per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(5).

Deposits by individuals

Claims of individuals up to a maximum of \$900 for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(6).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(7).

[Commitments to Maintain the Capital of an Insueed Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Compteoller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to _____ continuation sheets attached maintain the capital of an insured depositor institution. 114.5.C. § 507 (a)(8).

Form 6

COMMITTEE NOTE

Schedule 6E (Creditors Holding Unsecured Priority Claims) has been changed to conform to the statutory amendment that added subsection (a)(8) to § 507 of the Bankruptcy Code. Pub. L. No. 101-647 (Crime Control Act of 1990). The Code amendment created a new priority for claims based on certain commitments to maintain the capital of an insured depository institution.

FORM	7
(6/90)	

FORM 7. STATEMENT OF FINANCIAL AFFAIRS

UNITED STATES BANKRUPTCY COURT

_____ District of _____

Debtor

In Re: _____

(Namo)

(If Known)

Case No ____

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs.

Questions 1 - 15 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 16 - 21. Each question must be answered. If the answer to any question is "None," or the question is not applicable, mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

'In business.' A debtor is **'in business'** for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is **'in business'** for the purpose of this form if the debtor is or has been, within the two years immediately preceding the filing of the this bankruptcy case, any of the following: an officer, director, managing executive, or person in control of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor, general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any person in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101(30).

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE (if more than one)

- 2. Income other than from employment or operation of business
- None
- State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the Π commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

3. Payments to creditors

None a. List all payments on loans, installment purchases of goods or services, and other debts. aggregating more than \$600 to any creditor, made within 90 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF	AMOUNT	AMOUNT
	PAYMENTS	PAID	STILL OWING

None b. List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF		AMOUNT
AND RELATIONSHIP TO DEBTOR	PAYMENT	AMOUNT PAID	STILL OWING

and administrative proceedings

4. Suits, executions, garnishments and attachments and administrative proceedings None a. List all suits to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT	NATURE OF PROCEEDING	STATUS OR DISPOSITION
Т	HERE ARE NO CHANGES TO REMAINING 8 PAGES OF	

Form 7

COMMITTEE NOTE

The form has been amended in two ways. In the second paragraph of the instructions, sentences have been transposed to clarify that only a debtor that is or has been in business as defined in the form should answer Questions 16 - 21. In addition, administrative proceedings have been added to the types of legal actions to be disclosed in Question 4.a.

COMMENCEMENT OF CASE Form 9. NOTICE OF **EILING** UNDER THE BANKRUPTCY CODE, MEETING OF CREDITORS, AND FIXING OF DATES

- 9A.....Chapter 7, Individual/Joint, No-Asset Case
- 9B.....Chapter 7, Corporation/Partnership, No-Asset Case
- 9C.....Chapter 7, Individual/Joint, Asset Case
- 9D.....Chapter 7, Corporation/Partnership, Asset
- 9E.....Chapter 11, Individual/Joint Case
- 9F.....Chapter 11, Corporation/Partnership Case
- 9G.....Chapter 12, Individual/Joint Case
- 9H.....Chapter 12, Corporation/Partnership Case
- 91.....Chapter 13, Individual/Joint Case

9F (Alt.)... Chapter II, Corporation/Partnershi Case

← 9 E (Alt.)... Chaptee II, Individual/Joint Ca

FORM B9E(Alt.) United States Bankruptev Court District of Case Number:		NOTICE OF COMMENCEMENT OF CASE UNDER CHAPTER 11 OF THE BANKRUPTCY CODE, MEETING OF CREDITORS, AND FIXING OF DATES (Individual or Joint Debtor Case)	
(Name of Debtor)		Address of Debtor	Soc. Sec./Tax ID Nos.
:			
		Date Filed (or Converted)	
Addressees		Address of the Clerk of the Benkrupts	cy Court
Name and Address of Attorney for Debtor		Name and Address of Trustee	
	Telephone Number		Telephone Number
This is a converted case originally filed un	der chapteron		
·	FILING	CLAIKS	
DATE	TINE. AND LOCATIO	OF MEETING OF CREDITORS	
		OF DEBTS	
the Discharge of the De	btor or to Determin	to file a Complaint Objecting to a Diachargeobility of Certain Types of	Debts.
CONVENCEMENT OF CASE. A petition for reorgan against the person or persons named above as of all documents filed in this case. All doc property claimed as axempt are evaluable for	the debtor, and an unents filed with t	order for relief has been entered. Yo he court, including lists of the debto	will not receive notice in a property, debts, and
CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to show the debtor owes money or property. Under the Bankrup Code, the debtor is granted certain protection against creditors. Common examples of prohibited ections by creditors are conting the debtor to demand repayment, taking action against the debtor to collect money owed to creditors or to take entry of the debtor, and starting or continuing foreclosure actions, repossessions, or wage deductions. If unauthorized actions are taken by a creditor against a debtor, the court may penalize that creditor. A creditor who is considering taking action against the debtor or the property of the debtor should review § 362 of the Bankruptcy Code and may wish to seek legal advice. The staff of the clerk of the bankruptcy court is not permitted to give legal advice.			one by creditors are creditors or to take tions. If unauthorized to is considering taking
MEETING OF CREDITORS. The debtor (both husband and wife in a joint case) is required to appear at the meeting of creditors the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the mee is welcomed, but not required. At the meeting, the creditors may examine the debtor and transact such other business as ma properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, wi further written notice to the creditors.			y creditors at the meeting
EXEMPT PROPERTY. Under state and federal la believes that an exemption of money or prop be filed not later than 30 days after the c	erty is not authoria	ted by law, the creditor may file an o	rty as exempt. If a creditor bjection. An objection must
DISCHARGE OF DEBTS. The debtor may meek a discharge of debts. A discharge means that certain debts ere made unenforceable against the dabtor personally. Creditors whose claims against the dabtor ere discharged may never take action against the d to collect the discharged debts. If a creditor believes that the debtor should not receive a discharge under § 1141(d)(3)(C the Bankruptcy Code, timely action must be taken in the bankruptcy court in accordance with Bankruptcy Rule 4004(a). If a c tor balleves that a debt owed to the creditor is not dischargeable under § 523(a)(2), (4), or (6) of the Bankruptcy Code, t action must be taken in the bankruptcy court by the desdime set forth above in the box labeled "Discharge of Debts." Cred considering taking such action may wish to seek legal advice.			ke action against the debtor ge under § 1141(d)(3)(C) of cy Rule 4004(a), if a credi-
PROOF OF CLAIM. Schedules of creditors have been or will be filed pursuant to Bankruptcy Rule 1007. Any creditor holding a scheduled claim which is not listed as disputed, contingent, or uniquidated as to emount may, but is not required to, fil proof of claim in this case. Creditors whose claims are not scheduled or whose claims are listed as disputed, contingent, unliquidated as to amount and who desire to participate in the case or share in any distribution must file their proofs of claim. A creditor who desires to rely on the schedulas of creditors has the responsibility for detarmining that the claim listed accurately. The place to file a proof of claim, either in person or by mail, is the office of the clark of the band court. Proof of claim forms are available in the clark's office of any bankruptcy court.			s not required to, file a disputed, contingent, or it file their proofs of mining that the claim is
PURPOSE DF CHAPTER 11 FILING. Chapter 11 of the Bankruptcy Code enables a debtor to reorganize pursuant to a plan. A pla effective unless approved by the court at a confirmation hearing. Creditors will be given notice concerning any plan, o event the case is dismissed or converted to another chapter of the Bankruptcy Code. The debtor will remain in possession property and will continue to operate any business unless a trustee is appointed.			verning any plan, or in the
For the Courts Clerk of the Ban	kruptcy Court	De	te

FORM B9F (RH-) United States Bankruptcy Court District of Case Number:		NOTICE OF COMMENCEMENT OF CASE UNDER CHAPTER 11 OF THE BANKRUPTCY CODE, MEETING OF CREDITORS, AND FIXING OF DATES (Corporation/Partnership Case)	
(Name of Dabtor)		Address of Debtor	Soc. Sec./Tex 1D Nos.
		Date Filed on Lonveeted	-
Addressee:		Address of the Clerk of the Sankruptcy Court	
	[] Corporation	[] Partnership	
Name and Address of Attorney for Debtor		Name and Address of Trustee	
:	Telephone Number		Telephone Number
This is a converted case originally filed under chapteron			
FILING CLAIMS			
DATE. TIME. AND LOCATION OF MEETING OF CREDITORS			
COMENCEMENT OF CASE. A petition for reorganization under chapter 11 of the Bankruptcy Code has been filed in this court by or spains the debtor named above, and an order for relief has been entered. You will not receive notice of ell documents filed in this case. All documents filed with the court, including lists of the dabtor's property and debte, are available for inspection at the office of the clerk of the bankruptcy Court. CREDITORS MAY NOT TAKE CERIAIN ACTIONS. A creditor is anyone to whom the debtor owes money or property. Under the Bankruptcy court the debtor is granted certain protection spainst creditors. Common axamples of prohibited actions by creditors are con- the debtor, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor debtor, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor debtor, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor property of the debtor is openlize that creditor. A creditor who is considering taking action against the debtor or the property of the debtor is by a creditor is not permitted to give legal advice. NECTING OF CAEDITORS. The debtor's representative, as specified in Bankruptcy Rule 9001 (5), is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being axamine the debtor and transact such etcht at the meeting is welcomed, but not required. At the meeting, the creditors may examine the debtor full and interest and the assetting, without further written notice to the creditors. PROOF OF CLAIK. Schedules of creditors have been or will be filed pursuant to Bankruptcy Aule 1007. Any creditor holding a scheduled as to amount and tho desires to perticipate in tha case or share in any distribution must file their proofs of claim their property com the schedule of creditors has the responsibility for determing that the claim is init			
For the Court:			
Elerk of the Bank		Date	

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COMMITTEE NOTE

The title of Form 9 has been amended to conform to the headings used on Forms 9A - 9I. Alternate versions of Form 9E and Form 9F have been added for use by those courts that, prior to the time that the notice is mailed to creditors, fix the time for filing claims in a chapter 11 case.

FORM 10. PROOF OF CLAIM

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FORM 10. PRC	OOF OF CLAIM	
United States Bankruptcy Court District of	PROOF OF CLAIM	CHAPTER OF BANKRUPTCY CODE UNDER WHICH CASE IS PROCEEDING: Chapter
re (Name of Debtor)	Case Number	
NOTE: This form should not be used to make a claim for an administrative e case. A "request" for payment of an administrative exponse may be filed put	expense arising after the commencement of the result to 11 U.S.C.§ 503.	7
Name of Creditor (The person or other entry to whom the debtor owes money or property)	Check box if you are aware that anyone else has filed a proof of cialm relating to your cisim. Attach	
Name and Address Where Notices Should be Sent	copy of statement giving particulars.	
	received any notices from the bankruptcy court in this case.	/
Telephone No.	Check box if this address differe from the address on the envelope sent to you by the court.	THIS SPACE IS FOR COURT USE ONLY
ACCOUNT OR OTHER NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR	Check here if this claim Check here if this claim amonds a pro	eviously filed claim, dated:
1. BASIS FOR CLAIM		
 Goods sold Services performed Money loaned 	Retiree benefits as defined in 11 U.S Wages, salarles, and compensations Your social security number	(Fill out below)
 Personal injury/wrongfut death Taxes 	Unpaid compensation for services pe from	to(date)
Other (Describe briefly)	(date)	(date)
4. CLASSIFICATION OF CLAIM. Under the Bankruptcy Code all claim (2) Unsecured Priority, (3) Secured. It is possible for part of a claim to be in CHECK THE APPROPRIATE BOX OR BOXES that best describe your claim SECURED CLAIM S	n one category and part in another. and STATE THE AMOUNT OF THE CLAIM, AT	time case FileD.
UNSECURED NONPRIORITY CLAIM \$	Taxes or penalties of governmental	rsehold use - 11 U.S.C. § 507(a)(6)
5. TOTAL AMOUNT OF CLAIM AT TIME \$ \$ CASE FILED; (Unsecured)	(Secured) \$(Priority)	\$(Total)
Check this box if claim includes appreciation charges in addition to the		statement of all additional charges.
6. CREDITS AND SETOFFS: The amount of all payments on this c the purpose of making this proof of claim. In filing this claim, claims owes to debtor.		THIS SPACE IS FOR COURT USE ONLY
7. SUPPORTING DOCUMENTS: <u>Attach cooles of supporting docu</u> purchase orders, invoices, itemized statements of running accounts of security interests. If the documents are not available, explain. If summary.	, contracts, court judgments, or evidence	
8. TIME-STAMPED COPY: To receive an acknowledgment of the facility and the facility of the self-addressed envelope and copy of this proof of claim.	iling of your claim, enclose a stamped,	
Date Sign and print the name and title, if a authorized to file this claim (attach co		
		J

Panalty for presenting traudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. \$\$ 152 and 3571.

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COMMITTEE NOTE

This form has been amended to request that the creditor state the chapter of the Code under which the case is proceeding. Providing this information will facilitate sorting and docketing of the claim by the clerk. The form also has been amended to include the priority afforded in § 507(a)(8) of the Code that was added by Pub. L. No. 101-647 (Crime Control Act of 1990). In addition, sections 4 and 5 of the form have been amended to clarify that only prepetition arrearages and charges are to be included in the amount of the claim. Form B14 6/90

Form 14. BALLOT FOR ACCEPTING OR REJECTING PLAN

[Caption as in Form 16A]

BALLOT FOR ACCEPTING OR REJECTING PLAN

Filed By______.

The plan referred to in this ballot can be confirmed by the court and thereby made binding on you if it is accepted by the holders of two-thirds in amount and more than one-half in number of claims in each class and the holders of two-thirds in amount of equity security interests in each class voting on the plan. In the event the requisite acceptances are not obtained, the court may nevertheless confirm the plan if the court finds that the plan accords fair and equitable treatment to the class or classes rejecting it and otherwise satisfies the requirements of § 1129(b) of the Code. To have your vote count you must complete and return this ballot.

[If holder of general claim] The undersigned, a creditor of the above-named debtor in the unpaid principal amount of \$ ______,

[If bondholder, debenture holder, or other debt security holder] The undersigned, the holder of [state unpaid principal amount] \$______ of [describe security] _______ of the above-named debtor, with a stated maturity date of _______, [if applicable] registered in the name of _______, [if applicable] bearing serial number(s)

[1] equity security holder] I be u	ndersigned, the holder of	[state number]					_ shares
of [describe type]		stock	of	the	above	named	debtor,
represented by Certificate(s) No.			_ [or h	eld in m	iy/our br	okerage
Account No.	at [name of broker-dealer	·]],

[Check One Box]

[] Accepts

[] Rejects

the plan for the reorganization of the above-named debtor proposed by

[name of proponent] _______ which classifies this claim under Class _______ and [if more than one plan is to be voted on] or interest [] Accepts [] Rejects

the plan for the reorganization of the above-named debtor proposed by

[name of proponent] _____, which classifies this munder Class ____.

ntify plans]		
		·
		·
ed:	_	
	Print or time name:	
	Signed:	
	[If appropriate] By:	
	a s:	
	Address:	
turn this ballot on or before	to:	
	(date)	(name)

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COMMITTEE NOTE

The form has been amended to provide for the specification of the class in which the claim or interest is classified under the plan.



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Forms printed as amended

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6/92	OFFICIAL BANKRUPTCY FORMS
1.	Voluntary Petition
2.	Declaration under Penalty of Perjury on Behalf of a Corporation or Partnership
3.	Application and Order to Pay Filing Fee in Installments
4.	List of Creditors Holding 20 Largest Unsecured Claims
5.	Involuntary Petition
6.	Schedules
7.	Statement of Financial Affairs
8.	Chapter 7 Individual Debtor's Statement of Intention
9 .	Notice of Commencement of Case under the Bankruptcy Code, Meeting of Creditors, and Fixing of Dates
10.	Proof of Claim
11A.	General Power of Attorney
11B.	Special Power of Attorney
12.	Order and Notice of Hearing on Disclosure Statement
13.	Order Approving Disclosure Statement and Fixing Time for Filing Acceptances or Rejections of Plan, Combined with Notice Thereof
14.	Bailot for accepting or Rejecting Plan
15.	Order Confirming Plan
16 A .	Caption
16B.	Caption (Short Title)
16C.	Caption of Adversary Proceeding
	Notice of Appeal to a District Court or Bankruptcy appelate Panel from a Judgment or Other Final Order of a Bankruptcy Court
18.	Discharge
	Official Forms
	TE: These official forms should be observed and used with such alterations as may be appropriate to he circumstances. See Rule 9009.]

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Title Page

COMMITTEE NOTE

The list of Official Bankruptcy Forms has been amended to conform the title of Form 9 to the headings used on Forms 9A - 9I.

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B1 (Rev. 5/92)

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FORM 1. VOLUNTARY PETITION

United States Bankruptcy Court District of				OLUNTARY PETITION	
IN RE (Name of debtor—If individual, enter. Last,			NAME OF JOINT DEBTOR	(Spouse) (Last, First,	Middle)
ALL OTHER NAMES used by the debtor in the las (include married, maiden, and trade names.)	t 6 years		ALL OTHER NAMES used (Include married, maiden,		the last 6 years
SOC. SEC/TAX I.D. NO. (If more than one, state a	·····				· · · · · · · · · · · · · · · · · · ·
SUC. SECTIAX I.D. NO. (II more than one, state a	n.)		SOC. SEC./TAX I.D. NO. (II	more than one, state	" ali.j
STREET ADDRESS OF DEBTOR (No and street, c	ity, state, and zip code)		STREET ADDRESS OF JO	INT DEBTOR (No. and	street, city, state, and zip code)
	COUNTY OF RESIDENC PRINCIPAL PLACE OF I		-		COUNTY OF RESIDENCE OR PRINCIPAL PLACE OF BUSINESS
MAILING ADDRESS OF DEBTOR (If different from	MAILING ADDRESS OF DEBTOR (If different from street address)		MAILING ADDRESS OF J	DINT DEBTOR (II diffe	rent from street address)
LOCATION OF PRINCIPAL ASSETS OF BUSINES				Menule AL	
LOCATION OF PRINCIPAL ASSETS OF BUSINES: (If different from addresses listed above)	JEBION		principal assets in this petition or for a longer	District for 180 days i part of such 180 days case concerning debto	one box) dence, principal place of business or immediately preceding the date of this ; than in any other District or's affiliate, general partner, or
	INFORMATION R	EGARDING DE	BTOR (Check applicable box	es)	
TYPE OF DEBTOR Corporation Publicly Held I Joint (Husband & Wife) Corporation Not Publicly Held Partnership Municipality Other		FILED (Check one box)	Chapter 11	E UNDER WHICH THE PETITION IS Chapter 13 Sec 304—Case Ancillary to Foreign Proceeding	
NATURE OF DEBT Business-Complete A & B below FILING FEE (Check one box) Non-Business/Consumer BusinessComplete A & B below Filing fee attached A TYPE OF BUSINESS (Check one box) Filing fee to be paid in installments (Applicable to individuals signed application for the court's consideration certifying that unable to pay fee except in installments. Rule 1006(b), see Officient of the court's consideration certifying that unable to pay fee except in installments. Rule 1006(b), see Officient of the court's consideration certifying that unable to pay fee except in installments. Rule 1006(b), see Officient of the court's consideration certifying that unable to pay fee except in installments. Rule 1006(b), see Officient of the court's consideration certifying that unable to pay fee except in installments. Rule 1006(b), see Officient of the court's consideration certifying that unable to pay fee except in installments. Rule 1006(b), see Officient of the court's consideration certifying that unable to pay fee except in installments. Rule 1006(b), see Officient of the court's consideration certifying that unable to pay fee except in installments. Rule 1006(b), see Officient of the court's consideration certifying that unable to pay fee except in installements. Rule 1006(b), see Officient of the court's consideration certifying that unable to pay fee except in installements.		ration certifying that the debtor is Rule 1006(b), see Official Form No. 3.			
Retail/Wholesale Mining Railroad Stockbroke	r 🗆 Real E r 🗆 Other	istate Business	NAME AND ADDRESS OF	LAW FIRM UR ALTO	nite 1
B. BRIEFLY DESCRIBE NATURE OF BUSINESS			Telephone No. NAME(S) OF ATTORNEY((Print or Type Names)	S) DESIGNATED TO R	EPRESENT THE DEBTOR
STATISTICAL/ADMINISTRATIVE INF (Estimates only) (Check a)	Debtor is not represen by an attorney: (ted by an attorney. Tel }	ephone No. of Debtor not represented
 Debtor estimates that funds will be available f Debtor estimates that, after any exempt propeno funds available for distribution to unsecure 	rty is excluded and adminis		es paid, there will be	THIS SPA	CE FOR COURT USE ONLY
ESTIMATED NUMBER OF CREDITORS 1-15 16-49 50-99 □ □ □	100-199 D	200-99 9	1000-o ve r		
		10,000-99,0	000 100,000-over		
ESTIMATED LIABILITIES (in thousands of dollars)				
)-999 1000-9999 D D	10,000-99,0	000 100,000-over		
)-999 1000-over				
	<u> </u>				
0 1-19 20-99 100	-499 • 500-Over				

Name of Debtor .

Case No. _

(Court use only)

A copy of debtor's proposed plan dated _ is attached.		the court.	e a plan within the time allowed by statute, rule, or order o	
	NKRUPTCY CASE FILED WITHIN LAST	6 YEARS (If more than	one, attach additional sheet)	
Location Where Filed	Case Number		Date Filed	
PENDING BANKRUPTCY CA	SE FILED BY ANY SPOUSE, PARTNER, O	R AFFILIATE OF THIS DE	BTOR (If more than one, attach additional sheet.)	
Name of Debtor	Case Number		Date	
Relationship	District		Judge	
	REQUEST	FOR RELIEF		
Debtor requests relief in accordance with the c				
	······································			
<				
Bignature		Date		
INDIVIDUAL/JOIN	T DEBTOR(S)	CC	PRPORATE OR PARTNERSHIP DEBTOR	
I declare under penalty of perjury that the rue and correct.	information provided in this petition is		Ity of perjury that the information provided in this petition i hat the filing of this petition on behalf of the debtor has be	
t		x		
Signature of Debtor		Signature of Authorized Individual		
Date		Print or Type Name of	Authorized Individual	
Signature of Joint Debtor		Title of Individual Author	prized by Debtor to File this Petition	
Dete	-	Date		
EXHIBI	T "A" (To be completed if debtor is a c	orporation requesting n	ellef under chapter 11.)	
Exhibit "A" is attached and made a part of t	his petition			
TO BE COMPLETED	BY INDIVIDUAL CHAPTER 7 DEBTOR	WITH PRIMARILY CONS	UMER DEBTS (See P.L. 98-353 § 322)	
	7, 11, or 12, or 13 of title 11, United States	a Code, understand the reli	ef available under each auch chapter, and choose to proceed	
nuer unaprer / or such 208.	· · · · · · · · · · · · · · · · · · ·			
inder chapter 7 of such title. If I am represented by an attorney, exhibit "B"	nas been completed.			
# I am represented by an attorney, exhibit 'B'	nas been completed.			
# I am represented by an attorney, exhibit 'B'	nas been completed.	Date		
If I am represented by an attorney, exhibit 'B'	nas been completed.	Date		
If I am represented by an attorney, exhibit 'B' ignature of Debtor ignature of Joint Debtor		Date		
If I am represented by an attorney, exhibit 'B' ignature of Debtor ignature of Joint Debtor EXHIBIT "B" (To I, the attorney for the debtor(s) named in the	o be completed by attorney for individu foregoing petition, declare that I have inform	Date Iai chapter 7 debtor(a) v	with primarily consumer debts.) whe, or they) may proceed under chapter 7, 11, 12, or 13 of th	
ignature of Debtor ignature of Joint Debtor EXHIBIT "B" (To	o be completed by attorney for individu foregoing petition, declare that I have inform	Date Iai chapter 7 debtor(a) v		

COMMITTEE NOTE

The form has been amended to require a debtor not represented by an attorney to provide a telephone number so that court personnel can contact the debtor concerning matters in the case.

B6E	
(Rev.	5/92)

In re ______

Case No.

(If known)

SCHEDULE E-CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H—Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint or Community."

¹ If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

□ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

YPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(2).

□ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees, up to a maximum of \$2000 per employee, earned within 90 days immediately preceding the filing of the original petition, or the cessation of business, whichever occured first, to the extent provided in 11 U.S.C. § 507(a)(3).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

□ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to a maximum of \$2000 per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(5).

Deposits by individuals

Claims of individuals up to a maximum of \$900 for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(6).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. §507(a)(7).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(8).

_____ continuation sheets attached

COMMITTEE NOTE

Schedule 6E (Creditors Holding Unsecured Priority Claims) has been changed to conform to the statutory amendment that added subsection (a)(8) to § 507 of the Bankruptcy Code. Pub. L. No. 101-647 (Crime Control Act of 1990). The Code amendment created a new priority for claims based on certain commitments to maintain the capital of an insured depository institution.

FORM 7. STATEMENT OF FINANCIAL AFFAIRS

UNITED STATES BANKRUPTCY COURT

DISTRICT OF _

Debtor

In re _____

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs.

Questions 1-15 are to be completed by all debtors. Each question must be answered. If the answer to any question is "None," or the question is not applicable, mark the box labeled "None." Debtors that are or have been in business, as defined below, also must complete Questions 16-21. If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within the two years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or person in control of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any person in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. §101(30).

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE (if more than one)

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

3. Payments to creditors

None a. List all payments on loans, installment purchases of goods or services, and other debts, aggregating more than \$600 to any creditor, made within 90 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF PAYMENTS AMOUNT PAID

AMOUNT STILL OWING

None b. List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF PAYMENT AMOUNT PAID

AMOUNT STILL OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT		COURT	STATUS OR
AND CASE NUMBER	NATURE OF PROCEEDING	AND LOCATION	DISPOSITION

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFTT PROPERTY WAS SEIZED

DATE OF SEIZURE DESCRIPTION AND VALUE OF PROPERTY

5. Repossessions, foreclosures and returns

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER

> DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF PROPERTY

6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE DATE OF ASSIGNMENT TERMS OF ASSIGNMENT OR SETTLEMENT

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESSNAME AND LOCATIONDESCRIPTIONNAME AND ADDRESSOF COURTDATE OFAND VALUE OFOF CUSTODIANCASE TITLE & NUMBERORDERPROPERTY

7. Gifts

None \Box

None

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

IF ANY

NAME AND ADDRESS RELATIONSHIP OF PERSON TO DEBTOR, OR ORGANIZATION

DATE OF GIFT DESCRIPTION AND VALUE OF GIFT

8. Losses

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the None 11 commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

9. Payments related to debt counseling or bankruptcy

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE

DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

11. Closed financial accounts

None

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION TYPE AND NUMBER OF ACCOUNT AND AMOUNT OF FINAL BALANCE AMOUNT AND DATE OF SALE OR CLOSING

12. Safe deposit boxes

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS	NAMES AND ADDRESSES	DESCRIPTION	DATE OF TRANSFER
OF BANK OR	OF THOSE WITH ACCESS	OF	OR SURRENDER,
OTHER DEPOSITORY	TO BOX OR DEPOSITORY	CONTENTS	IF ANY

13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

None

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

15. Prior address of debtor

None If the debtor has moved within the two years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS

NAME USED

DATES OF OCCUPANCY

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within the two years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or otherwise self-employed.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within the two years immediately preceding the commencement of this case.)

16. Nature, location and name of business

None a. If the debtor is an individual, list the names and addresses of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partnership, sole proprietorship, or was a self-employed professional within the two years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the two years immediately preceding the commencement of this case.

b. If the debtor is a partnership, list the names and addresses of all businesses in which the debtor was a partner or owned 5 percent or more of the voting securities, within the two years immediately preceding the commencement of this case.

c. If the debtor is a corporation, list the names and addresses of all businesses in which the debtor was a partner or owned 5 percent or more of the voting securities within the two years immediately preceding the commencement of this case.

NAME

NATURE OF BUSINESS

BEGINNING AND ENDING DATES OF OPERATION

17. Books, records and financial statements

ADDRESS

a. List all bookkeepers and accountants who within the six years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

None b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

None

ADDRESS

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the two years immediately preceding the commencement of this case by the debtor.

NAME AND ADDRESS

DATE ISSUED

18. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)

None

b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

19. Current Partners, Officers, Directors and Shareholders

Mone a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE OF STOCK OWNERSHIP

20. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

NAME

None

ADDRESS

DATE OF WITHDRAWAL

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

21. Withdrawals from a partnership or distributions by a corporation

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY [If completed by an individual or individual and spouse]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date	Signature of Debtor
Date	Signature of Joint Debtor (if any)
	* * * * * *

[If completed on behalf of a partnership or corporation]

I, declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date _____

Signature _

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

continuation sheets attached

COMMITTEE NOTE

The form has been amended in two ways. In the second paragraph of the instructions, sentences have been transposed to clarify that only a debtor that is or has been in business as defined in the form should answer Questions 16 - 21. In addition, administrative proceedings have been added to the types of legal actions to be disclosed in Question 4.a. Form B9 6/92

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Form 9. NOTICE OF COMMENCEMENT OF CASE UNDER THE BANKRUPTCY CODE, MEETING OF CREDITORS, AND FIXING OF DATES

9AChapter	7, Individual/Joint, No-Asset Case
9BChapter	7, Corporation/Partnership, No-Asset Case
9CChapter	7, Individual/Joint, Asset Case
9DChapter	7, Corporation/Partnership, Asset Case
9EChapter	11, Individual/Joint Case
9E (Alt.)Chapter	11, Individual/Joint Case
9FChapter	11, Corporation/Partnership Case
9F (Alt.)Chapter	11, Corporation/Partnership Case
9GChapter	12, Individual/Joint Case
9HChapter	12, Corporation/Partnership Case
9IChapter	13, Individual/Joint Case

FORM B9E (Alt.) (Rev. 5/92)

In re (Name of Debtor)

United States Bankruptcy Court

Case Number

Soc. Sec./Tax Id. Nos.

.	
1 1107010	
Distric	

Address of Debtor

NOTICE OF COMMENCEMENT OF CASE UNDER CHAPTER 11 OF THE BANKRUPTCY CODE, MEETING OF CREDITORS, AND FIXING OF DATES (Individual or Joint Debtor Case)

Date Filed (or Converted) Addressee: Address of the Clerk of the Bankruptcy Court Name and Address of Attorney for Debtor Name and Address of Trustee Telephone Number Telephone Number This is a converted case originally filed under chapter _ on . FILING CLAIMS DATE, TIME, AND LOCATION OF MEETING OF CREDITORS DISCHARGE OF DEBTS is the Deadline to File a Complaint to Determine Dischargeability of Certain Types of Debts. COMMENCEMENT OF CASE. A petition for reorganization under chapter 11 of the Bankruptcy Code has been filed in this court by or against the person or persons named above as the debtor, and an order for relief has been entered. You will not receive notice of all documents filed in this case. All documents filed with the court, including lists of the debtor's property, debts, and property claimed as exempt are available for inspection at the office of the clerk of the bankruptcy court. CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom the debtor owes money or property. Under the Bankruptcy Code, the debtor is granted certain protection against creditors. Common examples of prohibited actions by creditors are contacting the debtor to demand repayment, taking action against the debtor to collect money owed to creditors or to take property of the debtor, and starting or continuing foreclosure actions, repossessions, or wage deductions. If unauthorized actions are taken by a creditor against a debtor, the court may penalize that creditor. A creditor who is considering taking action against the debtor or the property of the debtor should review § 362 of the Bankruptcy Code and may wish to seek legal advice. The staff of the clerk of the bankruptcy court is not permitted to give legal advice. MEETING OF CREDITORS. The debtor (both husband and wife in a joint case) is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, the creditors may examine the debtor and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to creditors. EXEMPT PROPERTY. Under state and federal law, the debtor is permitted to keep certain money or property as exempt. If a creditor believes that an exemption of money or property is not authorized by law, the creditor may file an objection. An objection must be filed not later than 30 days after the conclusion of the meeting of creditors. DISCHARGE OF DEBTS. The debtor may seek a discharge of debts. A discharge means that certain debts are made unenforceable against the debtor personally. Creditors whose claims against the debtor are discharged may never take action against the debtor to collect the discharged debts. If a creditor believes that the debtor should not receive a discharge under § 1141(d)(3)(C) of the Bankruptcy Code, timely action must be taken in the bankruptcy court in accordance with Bankruptcy Rule 4004(a). If a creditor believes that a debt owed to the creditor is not dischargeable under § 523(a)(2), (4), or (6) of the Bankruptcy Code, timely action must be taken in the bankruptcy court by the deadline set forth above in the box labeled "Discharge of Debts." Creditors considering taking such action may wish to seek legal advice. PROOF OF CLAIM. Schedules of creditors have been or will be filed pursuant to Bankruptcy Rule 1007. Any creditor holding a scheduled claim which is not listed as disputed, contingent, or unliquidated as to amount may, but is not required to, file a proof of claim in this case. Creditors whose claims are not scheduled or whose claims are listed as disputed, contingent, or unliquidated as to amount and who desire to participate in the case or share in any distribution must file their proofs of claim. A creditor who desires to rely on the schedules of creditors has the responsibility for determining that the claim is listed accurately. The place to file a proof of claim, either in person or by mail, is the office of the clerk of the bankruptcy court. Proof of claim forms are available in the clerk's office of any bankruptcy court. PURPOSE OF CHAPTER 11 FILING. Chapter 11 of the Bankruptcy Code enables a debtor to reorganize pursuant to a plan. A plan is not effective unless approved by the court at a confirmation hearing. Creditors will be given notice concerning any plan, or in the event the case is dismissed or converted to another chapter of the Bankruptcy Code. The debtor will remain in possession of its property and will continue to operate any business unless a trustee is appointed. For the Court: _ Date Clerk of the Bankruptcy Court

FORM B9F (Alt.) (Rev. 5/92)

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District of			
NOTICE OF COMMENCEMENT OF CASE UNDER CHAPTER 11 OF THE BANKRUPTCY CODE, MEETING OF CREDITORS, AND FIXING OF DATES (Corporation/Partnership Case)			
In re (Name of Debtor)		Address of Debior	Soc. Sec./Tax Id. Nos.
		Date Filed or Converted	
Addressee:		Address of the Clerk of the Bankruptcy Court	
	Corporation	Partnership	
Name and Address of Attorney for Debtor		Name and Address of Trustee	
	Telephone Number		Telephone Number
This is a converted case originally filed under chap	oter on		
FILING CLAIMS DATE, TIME, AND LOCATION OF MEETING OF CREDITORS			
	. You will not receive notice of a	of the Bankruptcy Code has been filed in this court b Il documents filed in this case. All documents filed the clerk of the bankruptcy court.	
CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom the debtor owes money or property. Under the Bankruptcy Code, the debtor is granted certain protection against creditors. Common examples of prohibited actions by creditors are contacting the debtor to demand repayment, taking action against the debtor to collect money owed to creditors or to take property of the debtor, and starting or continuing foreclosure actions, or repossessions. If unauthorized actions are taken by a creditor against a debtor, the court may penalize that creditor. A creditor who is considering taking action against the debtor or the property of the debtor should review § 362 of the Bankruptcy Code and may wish to seek legal advice. If the debtor is a partnership, remedies otherwise available against general partners are not necessarily affected by the filing of this partnership case. The staff of the clerk of the bankruptcy court is not permitted to give legal advice.			
MEETING OF CREDITORS. The debtor's representative, as specified in Bankruptcy Rule 9001(5) is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, the creditors may examine the debtor and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to creditors.			
listed as disputed, contingent, or unliquidated a or whose claims are listed as disputed, continger proofs of claim. A creditor who desires to rely	s to amount may, but is not requi nt, or unliquidated as to amount a on the schedule of creditors has	t to Bankruptcy Rule 1007. Any creditor holding a ired to, file a proof of claim in this case. Creditors w and who desire to participate in the case or share in a the responsibility for determining that the claim is bankruptcy court. Proof of claim forms are availa	whose claims are not scheduled any distribution must file their listed accurately. The place to
PURPOSE OF CHAPTER 11 FILING. Chapter 11 of the Bankruptcy Code enables a debtor to reorganize pursuant to a plan. A plan is not effective unless ap- proved by the court at a confirmation hearing. Creditors will be given notice concerning any plan, or in the event the case is dismissed or converted to another chapter of the Bankruptcy Code. The debtor will remain in possession of its property and will continue to operate any business unless a trustee is appointed.			
For the Court: (Clerk of the Bankruptcy Court	<u> </u>	Date

COMMITTEE NOTE

The title of Form 9 has been amended to conform to the headings used on Forms 9A - 9I. Alternate versions of Form 9E and Form 9F have been added for use by those courts that, prior to the time that the notice is mailed to creditors, fix the time for filing claims in a chapter 11 case.

United States Bankruptcy Court District of	PROOF OF CLAIM	
In re (Name of Debtor)	Case Number	
NOTE: This form should not be used to make a claim for an administrative the case. A "request" for payment of an administrative expense may be file	expense arising after the commencement of of pursuant to 11 U.S.C. § 503.	
Name of Creditor (The person or other entity to whom the debtor owes money or property)	Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach	
Name and Address Where Notices Should be Sent	Copy of statement giving particulars.	THIS SPACE IS FOR COURT USE ONLY
	court in this case. Check box if the address differs from the address on the envelope	CHAPTER OF BANKRUPTCY CODE UNDER WHICH CASE IS
Telephone No.	sent to you by the court.	PROCEEDING: Chapter
ACCOUNT OR OTHER NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR:	eviously filed claim, dated:	
1. BASIS FOR CLAIM	· · · · · · · · · · · · · · · · · · ·	
Goods sold	□ Retiree benefits as defined in 11 U.S.C. §	1114(a)
Services performed Money loaned	Wages, salaries, and compensations (Fill Your social security number	out below)
Personal injury/wrongful death	Unpaid compensations for services perfo	
🗇 Taxes	from	
Other (Describe briefly)	(date)	(date)
 4 CLASSIFICATION OF CLAIM. Under the Bankruptcy Code all claims are cla (2) Unsecured Priority, (3) Secured. It is possible for part of a claim to be CHECK THE APPROPRIATE BOX OR BOXES that best describe your claim is 	in one category and part in another.	
Attach evidence of perfection of security interest	Specify the priority of the claim.	
Brief Description of Collateral: Real Estate Motor Vehicle Other (Describe briefly)	U Wages, salarles, or commissions (up	cy petition or cessation of the debtor's
Amount of arrearage and other charges at time case filed included in secured	□ Contributions to an employee benef	• • • • • •
claim above, if any \$	Up to \$900 of deposits toward purch	ase, lease, or rental of property or
UNSECURED NONPRIORITY CLAIM \$ A claim is unsecured if there is no collateral or lien on property of the	services for personal, family, or hous	• • • • • •
debtor securing the claim or to the extent that the value of such property is less than the amount of the claim.	 Taxes or penalties of governmental a Other—11 U.S.C. § 507(a)(2), (a)(5), (a) 	• • • • • •
5. TOTAL AMOUNT OF CLAIM AT TIME \$ \$	<u></u>	
CASE FILED: (Unsecured) (Secure	d) (Priority)	(Total)
Check this box if claim includes charges in addition to the principal and	ount of the claim. Attach itemized statement	of all additional charges.
 CREDITS AND SETOFFS: The amount of all payments on this claim has b of making this proof of claim. In filing this claim, claimant has deducted 		THIS SPACE IS FOR COURT USE ONLY
 SUPPORTING DOCUMENTS: <u>Attach copies of supporting documents</u>, such invoices, itemized statements of running accounts, contracts, court judg the documents are not available, explain. If the documents are voluminor 	ments, or evidence of security interests. If	
8. TIME-STAMPED COPY: To receive an acknowledgement of the filing of you envelope and copy of this proof of claim.	ur claim, enclose a stamped, self-addressed	
Date Sign and print the name and title, if any, of authorized to file this claim (attach copy of		

Penalty for presenting traudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

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COMMITTEE NOTE

This form has been amended to request that the creditor state the chapter of the Code under which the case is proceeding. Providing this information will facilitate sorting and docketing of the claim by the clerk. The form also has been amended to include the priority afforded in § 507(a)(8) of the Code that was added by Pub. L. No. 101-647 (Crime Control Act of 1990). In addition, sections 4 and 5 of the form have been amended to clarify that only prepetition arrearages and charges are to be included in the amount of the claim.

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Form 14. BALLOT FOR ACCEPTING OR REJECTING PLAN

[Caption as in Form 16A]

BALLOT FOR ACCEPTING OR REJECTING PLAN

Filed By _____ on [date] _____

The plan referred to in this ballot can be confirmed by the court and thereby made binding on you if it is accepted by the holders of two-thirds in amount and more than one-half in number of claims in each class and the holders of two-thirds in amount of equity security interests in each class woting on the plan. In the event the requisite acceptances are not obtained, the court may nevertheless confirm the plan if the court finds that the plan accords fair and equitable treatment to the class or classes rejecting it and otherwise satisfies the requirements of § 1129(b) of the Code. To have your vote count you must complete and return this ballot.

[If holder of general claim] The undersigned, a creditor of the above-named debtor in the unpaid principal amount of \$ _____,

[If bondholder, debenture holder, or other	debt security holder]	The undersigned, the ho	older of <i>[state unpaid</i>
principal amount] \$	of [describe security]	·	of
the above-named debtor, with a stated ma	turity date of	<u> </u>	,[if
applicable] registered in the name of			
applicable] bearing serial number(s)			

[If equity security holder]	The undersigned, the holder o	f (state number) shares of
[describe sype]		stock of the above named debtor, represented
by Certificate(s) No.		, [or held in my/our brokerage Account No.
at (nam	ie of broker-dealerj],

[Check One Box]

[] Accepts

[] Rejects

the plan for the reorganization of the above-named debtor proposed by [name of proponent] _____, which classifies this claim or interest under Class _____,

and [if more than one plan is to be voted on]

[] Accepts

[] Rejects

the plan for the reorganization of the above-named debtor proposed by [name of proponent] ______, which classifies this claim or interest under Class _____.

[If more than one plan is accepted, the following may but need not if the plans accepted in the following order.	be completed.] The undersigned prefers
[Identify plans]	
1	- <u></u> ·
2	·
Dated:	
Print or type nam	ne:
Sign	ed:
[If appropriate]	Ву:
	25;
Addr	css:
Return this ballot on or before(date)	to:(name)
(uait)	
Addr	CSS:

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COMMITTEE NOTE

The form has been amended to provide for the specification of the class in which the claim or interest is classified under the plan.

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